

The INX Digital Company, Inc.

550 Burrard Street, Suite 2900

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Virtual Annual General and Special Meeting of Holders of Common Shares of The INX Digital Company, Inc. (the “Corporation”) June 27, 2024

REPORT OF VOTING RESULTS

National Instrument 51-102 Continuous Disclosure Obligations Section 11.3

Item 1: Election of Directors

The nominees listed in the Management Information Circular of the Corporation dated May 13, 2024 were elected as directors of the Corporation to hold office for the ensuing year or until their successors are elected or appointed. The Corporation received the following votes with respect to the election of the seven nominees:

<u>Nominee</u>	<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
Shy Datika	73,976,584	97.09	2,215,476	2.91
David Weild	74,003,684	97.13	2,188,376	2.87
Thomas Lewis	74,003,734	97.13	2,188,326	2.87
Nicholas Thadaney	75,368,615	98.92	823,445	1.08
Hilary Kramer	75,368,665	98.92	823,395	1.08
Alan Silbert	74,021,954	97.13	2,170,106	2.85
Demetra Kalogerou	74,003,684	97.23	2,188,376	2.97

Item 2: Appointment of Auditors

Ernst & Young Israel (Kost Forer Gabbay & Kasierer), Chartered Professional Accountants, were appointed as auditors of the Corporation for the fiscal year ended December 31, 2024, and the directors of the Corporation were authorized to fix the remuneration to be paid to the auditors for the fiscal year ended December 31, 2024, in connection with their audit and audit-related services and any other ancillary service. The Corporation received the following votes with respect to the appointment of the auditors:

<u>Votes For</u>	<u>% For</u>	<u>Votes Withheld</u>	<u>% Withheld</u>
76,162,002	97.23	2,170,106	2.77

Item 3: Amendments to the Omnibus Equity Incentive Plan of the Corporation

The shareholders approved the amendments to the omnibus equity incentive plan of the Corporation. The Corporation received the following votes with respect to the amendments to the omnibus equity incentive plan:

<u>Votes For</u>	<u>% For</u>	<u>Votes Against</u>	<u>% Against</u>
25,014,230	91.94	2,193,376	8.06

Dated this 27th day of June, 2024.
The INX Digital Company, Inc.

"Shy Datika"
Shy Datika
Chief Executive Officer